



Investor Relations

B3: MILS3

Transfer of Equity Stake and Change in the Shareholding Structure

Rio de Janeiro, December 19, 2017 - Mills Estruturas e Serviços de Engenharia S.A. ("Mills" or "Company") hereby announces to its shareholders and the market in general that it has received, at the present date, information provided by Mr. Andres Cristian Nacht, member of the Company's controlling group, which the referred shareholder realized, as part of its family succession planning, the donation of the amount of 6,887,208 (six million, eight hundred and eighty-seven thousand, two hundred and eight) common shares issued by Mills of its ownership, equivalent to approximately 3.9% of the total common shares of Mills, to his heirs Antonia Kjellerup Nacht, Tomas Richard Nacht and Pedro Kaj Kjellerup Nacht, up to each one 2,295,736 (two million, two hundred and ninety-five thousand, seven hundred and thirty-six) shares.

The donation was made with reserve of lifetime fruition, in order that the political and economic rights related to the donated shares will continue to be executed and enjoyed by Mr. Andres Cristian Nacht.

With this donation, Mr. Andres Cristian Nacht now holds 7.9% of the total common shares of Mills and the shareholders Antonia Kjellerup Nacht, Tomas Richard Nacht and Pedro Kaj Kjellerup Nacht now holds, respectively, 3.0%, 3.0% and 3.1% of the total common shares of Mills.

The transfer of ownership of shares as a consequence of the donation previously informed was realized strictly for succession planning purposes, without having the intention to change the shareholding control or the Company's management structure.

For further information, contact: +55-21-3924-8768 or ri@mills.com.br

IR Team

Gustavo Zeno – CFO and IR Officer
Camila Conrado – Head of IR and Corporate Governance
Aline Rodrigues – IR Analyst

This press release may include declarations about Mills' expectations regarding future events or results. All declarations based upon future expectations, rather than historical facts, are subject to various risks and uncertainties. Mills cannot guarantee that such declarations will prove to be correct. These risks and uncertainties include factors related to the following: the Brazilian economy, capital markets, infrastructure, real estate and oil & gas sectors, among others, and governmental rules that are subject to change without previous notice. To obtain further information on factors that may give rise to results different from those forecasted by Mills, please consult the reports filed with the Brazilian Comissão de Valores Mobiliários (CVM).