



Investor Relations

BM&FBOVESPA: MILS3

**Mills Estruturas e Serviços de Engenharia S/A**  
**CNPJ/MF: 27.093.558/0001-15**  
**Public Company**  
**BOVESPA: MILS3**

## **Mills announces amendment of indentures**

Mills Estruturas e Serviços de Engenharia S.A. ("Company"), hereby informs the approval, by holders of debentures of its 2nd and 3rd issuance ("Debentures"), of the amendment to the terms and conditions of the respective indentures, including (i) financial covenants, (ii) additional collateral, (iii) changes to certain early-termination events, and (iv) increase the remuneration of the debentures. The complete minutes of the meeting of the debenture holders can be obtained in the website [www.mills.com.br/ri](http://www.mills.com.br/ri).

The Company is in compliance with its pecuniary and non-pecuniary obligations in connection with the Debentures, but believes the amendments approved on the data hereof will provide additional comfort in relation to the compliance with these obligations until maturity of the Debentures.

Rio de Janeiro, March 22, 2017.

Gustavo Zeno  
IR Officer